NEVADA MEANS MORE MINERALS, RESOURCES & ALLURE IN THE SILVER STATE

NEVADA Division Of MINERALS

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Rob Ghiglieri Administrator

March 5, 2024 PDAC - Toronto, Canada

Minerals.nv.gov

Commission on Mineral Resources, Division of Minerals

"Encourage and assist in the responsible exploration for and the production of minerals, oil, gas, and geothermal energy...."



Canada's Fraser Institute

"Top 15 among all think-tanks worldwide"

"Global Go To Think Tank Index" University of Pennsylvania

Why does it matter?

- Canada holds major global influence on mining investment.
 - **T** Fraser Institute is the top-rated think tank in Canada

Nevada Top-Ranked in 2022

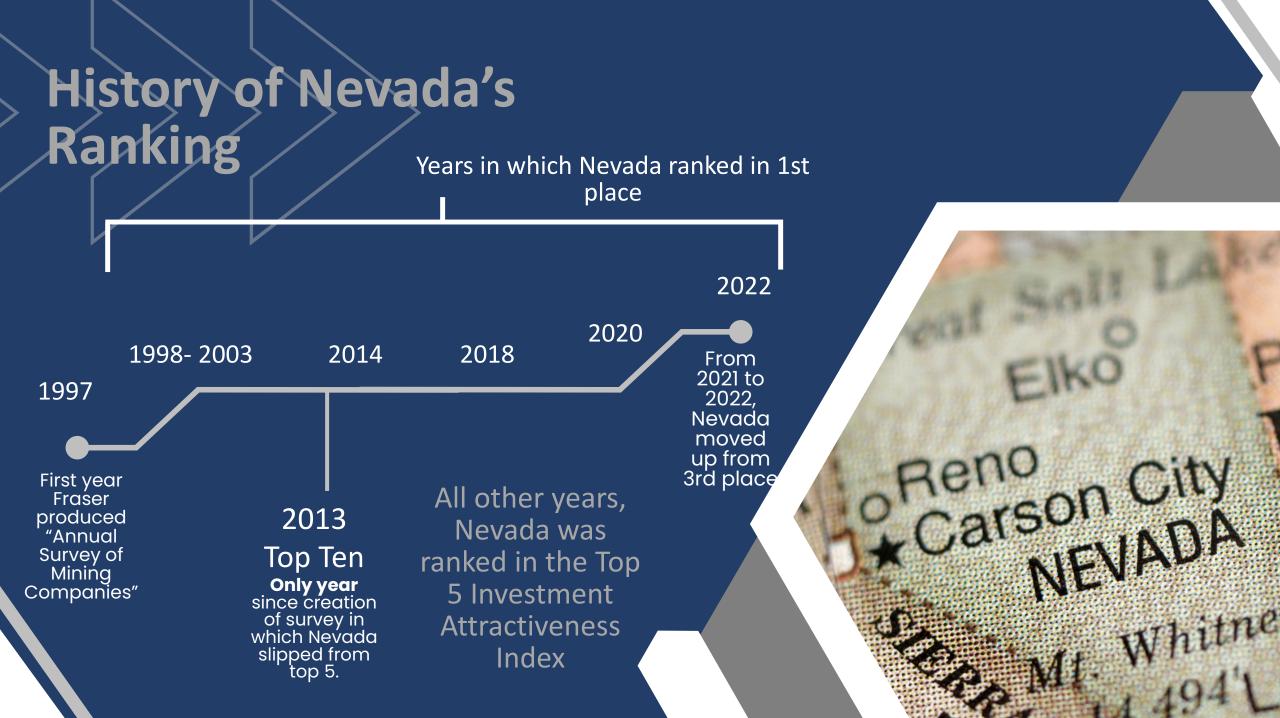
FRASER

INSTITUTE

Source: Fraser Institute Annual Survey of Mining Companies 2022 infographic **Results for Select Jurisdictions** 2022 Mining Survey



Investment Attractiveness Index Section Perception Index Section Potential Index



WHY NEVADA?



Nevada scored a perfect 100 in the Policy Perception Index in 2022.

86%

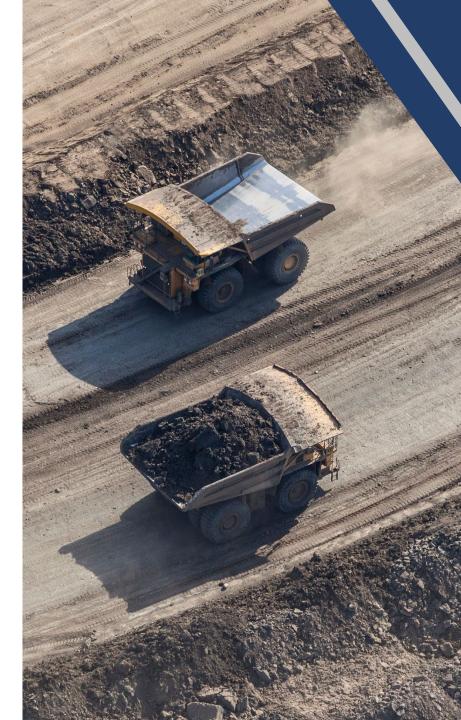
of respondents expected to get their exploration permits in Nevada in fewer than 10 months.

43%

of respondents indicated that they actually obtained their permits in fewer than two months.

7TH

The Tax Foundation ranks Nevada as seventh for best State Business Tax Climate



FINAL REPORT | SEPTEMBER 2023

Recommendations to Improve Mining on Public Lands

veloped by the Biden-Harris Administration's ragency Working Group on Mining Laws, ations, and Permitting



"Update and adopt the BLM-NV permitting process model as standard operating procedure nationwide"

Nevada Leads the U.S.





Nevada's Gold Production

#1 Gold producer in US

>217 million ounces produce since 1989

>184 million ounces in mine resources (measured, indicated, and inferred)

Nevada's Critical Minerals

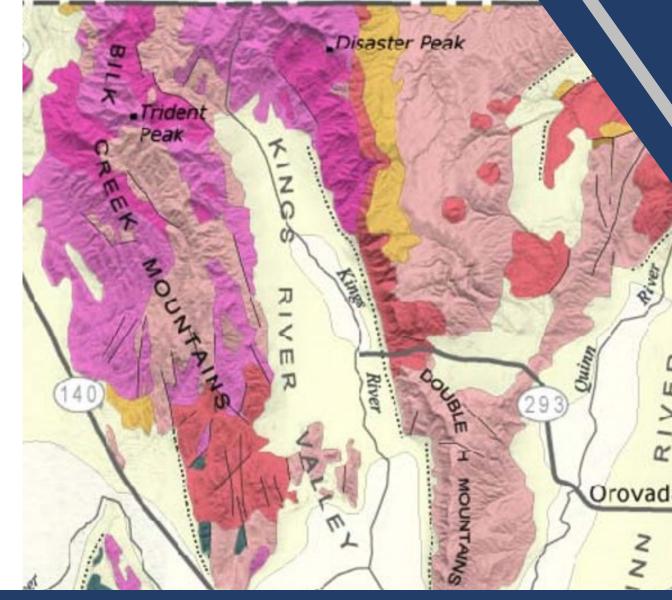
32 known critical minerals in Nevada

Past or present production

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- Antimony
- Arsenic
- Barite
- Beryllium
- Fluorspar

- Lithium
- Magnesium
 - Manganese
- Tungsten
- Zinc



en Data Site **NDOM Home Page**

Featured Content!



View and filter annual

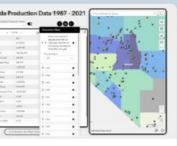
production data for Nevada.

Explore

ims active...

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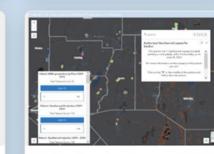




Historic Mineral Production in Nevada

> To spatially display historic mineral production in Nevada.

> > Explore



OGG Production and Well

Nevac

Sumi

View act

for Net

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Nevada's **Open Data Site**

All Publicly Available Data in <u>ONE</u> Location

https://data-ndom.opendata.arcgis.com/

- Claims .
- Notices
- Plans
- Production •
- **Critical Minerals**
- Oil & Gas
- Geothermal
- Historic Data

- Land Conflict
- **Education and** Outreach
- Links to other important sites
- DOWNLOADABLE DATA



Nevada Mining Claims

Nevada Connections BOOTH 7017N

- Nevada Division of Minerals
- Governors Office of Economic Development
- Bureau of Land Management
- Nevada Mining Association
- Geologic Society of Nevada
- Northeastern Nevada Regional Development Authority
- Nevada Minerals Exploration
 Coalition
- Nevada Bureau of Mines and Geology
- Humboldt Development Authority



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